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STATE OF SOUTH DAKOTA
CITY OF WAUBAY
DAY COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2007

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Waubay.

2. Designation of issue: Borrower Bond.

3. Date of issue: April 26, 2007

4. Purpose of issue: Water improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $750,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 26th day of April 2007.

Sharon Dolney

By: Sharon Dolney
Its: Finance Officer

Form: SOS REC 050 08/84

Schedule A

Date
4/26/2007

Contract Purchaser
South Dakota Conservancy District - BORROWER BOND

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
1	07/15/09	2.5000%	750,000.00	750,000.00	(8,902.63)	(4,687.50)	(4,215.13)	
2	10/15/09	2.5000%	745,784.87	745,784.87	(8,902.63)	(4,661.16)	(4,241.48)	
3	01/15/10	2.5000%	741,543.39	741,543.39	(8,902.63)	(4,634.65)	(4,267.99)	
4	04/15/10	2.5000%	737,275.40	737,275.40	(8,902.63)	(4,607.97)	(4,294.66)	
5	07/15/10	2.5000%	732,980.74	732,980.74	(8,902.63)	(4,581.13)	(4,321.50)	
6	10/15/10	2.5000%	728,659.24	728,659.24	(8,902.63)	(4,554.12)	(4,348.51)	
7	01/15/11	2.5000%	724,310.73	724,310.73	(8,902.63)	(4,526.94)	(4,375.69)	
8	04/15/11	2.5000%	719,935.04	719,935.04	(8,902.63)	(4,499.59)	(4,403.04)	
9	07/15/11	2.5000%	715,532.00	715,532.00	(8,902.63)	(4,472.08)	(4,430.56)	
10	10/15/11	2.5000%	711,101.44	711,101.44	(8,902.63)	(4,444.38)	(4,458.25)	
11	01/15/12	2.5000%	706,643.19	706,643.19	(8,902.63)	(4,416.52)	(4,486.11)	
12	04/15/12	2.5000%	702,157.08	702,157.08	(8,902.63)	(4,388.48)	(4,514.15)	
13	07/15/12	2.5000%	697,642.93	697,642.93	(8,902.63)	(4,360.27)	(4,542.36)	
14	10/15/12	2.5000%	693,100.56	693,100.56	(8,902.63)	(4,331.88)	(4,570.75)	
15	01/15/13	2.5000%	688,529.81	688,529.81	(8,902.63)	(4,303.31)	(4,599.32)	
16	04/15/13	2.5000%	683,930.49	683,930.49	(8,902.63)	(4,274.57)	(4,628.07)	
17	07/15/13	2.5000%	679,302.42	679,302.42	(8,902.63)	(4,245.64)	(4,656.99)	
18	10/15/13	2.5000%	674,645.43	674,645.43	(8,902.63)	(4,216.53)	(4,686.10)	
19	01/15/14	2.5000%	669,959.33	669,959.33	(8,902.63)	(4,187.25)	(4,715.39)	
20	04/15/14	2.5000%	665,243.94	665,243.94	(8,902.63)	(4,157.77)	(4,744.86)	
21	07/15/14	2.5000%	660,499.08	660,499.08	(8,902.63)	(4,128.12)	(4,774.51)	
22	10/15/14	2.5000%	655,724.57	655,724.57	(8,902.63)	(4,098.28)	(4,804.35)	
23	01/15/15	2.5000%	650,920.22	650,920.22	(8,902.63)	(4,068.25)	(4,834.38)	
24	04/15/15	2.5000%	646,085.84	646,085.83	(8,902.63)	(4,038.04)	(4,864.60)	
25	07/15/15	2.5000%	641,221.24	641,221.24	(8,902.63)	(4,007.63)	(4,895.00)	
26	10/15/15	2.5000%	636,326.24	636,326.24	(8,902.63)	(3,977.04)	(4,925.59)	
27	01/15/16	2.5000%	631,400.65	631,400.64	(8,902.63)	(3,946.25)	(4,956.38)	
28	04/15/16	2.5000%	626,444.27	626,444.27	(8,902.63)	(3,915.28)	(4,987.36)	
29	07/15/16	2.5000%	621,456.91	621,456.91	(8,902.63)	(3,884.11)	(5,018.53)	
30	10/15/16	2.5000%	616,438.38	616,438.38	(8,902.63)	(3,852.74)	(5,049.89)	
31	01/15/17	2.5000%	611,388.49	611,388.49	(8,902.63)	(3,821.18)	(5,081.45)	
32	04/15/17	2.5000%	606,307.04	606,307.04	(8,902.63)	(3,789.42)	(5,113.21)	
33	07/15/17	2.5000%	601,193.82	601,193.82	(8,902.63)	(3,757.46)	(5,145.17)	
34	10/15/17	2.5000%	596,048.65	596,048.65	(8,902.63)	(3,725.30)	(5,177.33)	
35	01/15/18	2.5000%	590,871.32	590,871.32	(8,902.63)	(3,692.95)	(5,209.69)	
36	04/15/18	2.5000%	585,661.64	585,661.63	(8,902.63)	(3,660.39)	(5,242.25)	
37	07/15/18	2.5000%	580,419.39	580,419.39	(8,902.63)	(3,627.62)	(5,275.01)	
38	10/15/18	2.5000%	575,144.38	575,144.38	(8,902.63)	(3,594.65)	(5,307.98)	
39	01/15/19	2.5000%	569,836.40	569,836.40	(8,902.63)	(3,561.48)	(5,341.16)	
40	04/15/19	2.5000%	564,495.24	564,495.24	(8,902.63)	(3,528.10)	(5,374.54)	
41	07/15/19	2.5000%	559,120.70	559,120.70	(8,902.63)	(3,494.50)	(5,408.13)	
42	10/15/19	2.5000%	553,712.58	553,712.57	(8,902.63)	(3,460.70)	(5,441.93)	
43	01/15/20	2.5000%	548,270.65	548,270.65	(8,902.63)	(3,426.69)	(5,475.94)	
44	04/15/20	2.5000%	542,794.71	542,794.70	(8,902.63)	(3,392.47)	(5,510.17)	
45	07/15/20	2.5000%	537,284.54	537,284.54	(8,902.63)	(3,358.03)	(5,544.60)	
46	10/15/20	2.5000%	531,739.94	531,739.93	(8,902.63)	(3,323.37)	(5,579.26)	
47	01/15/21	2.5000%	526,160.68	526,160.68	(8,902.63)	(3,288.50)	(5,614.13)	
48	04/15/21	2.5000%	520,546.55	520,546.55	(8,902.63)	(3,253.42)	(5,649.22)	
49	07/15/21	2.5000%	514,897.33	514,897.33	(8,902.63)	(3,218.11)	(5,684.52)	
50	10/15/21	2.5000%	509,212.81	509,212.81	(8,902.63)	(3,182.58)	(5,720.05)	
51	01/15/22	2.5000%	503,492.75	503,492.75	(8,902.63)	(3,146.83)	(5,755.80)	
52	04/15/22	2.5000%	497,736.95	497,736.95	(8,902.63)	(3,110.86)	(5,791.78)	
53	07/15/22	2.5000%	491,945.18	491,945.17	(8,902.63)	(3,074.66)	(5,827.98)	
54	10/15/22	2.5000%	486,117.20	486,117.20	(8,902.63)	(3,038.23)	(5,864.40)	
55	01/15/23	2.5000%	480,252.80	480,252.80	(8,902.63)	(3,001.58)	(5,901.05)	
56	04/15/23	2.5000%	474,351.75	474,351.75	(8,902.63)	(2,964.70)	(5,937.93)	
57	07/15/23	2.5000%	468,413.81	468,413.81	(8,902.63)	(2,927.59)	(5,975.05)	
58	10/15/23	2.5000%	462,438.77	462,438.76	(8,902.63)	(2,890.24)	(6,012.39)	
59	01/15/24	2.5000%	456,426.38	456,426.37	(8,902.63)	(2,852.66)	(6,049.97)	
60	04/15/24	2.5000%	450,376.41	450,376.41	(8,902.63)	(2,814.85)	(6,087.78)	
61	07/15/24	2.5000%	444,288.63	444,288.63	(8,902.63)	(2,776.80)	(6,125.83)	

Schedule A

Date
4/26/2007

Contract Purchaser
South Dakota Conservancy District - BORROWER BOND

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
62	10/15/24	2.5000%	438,162.80	438,162.80	(8,902.63)	(2,738.52)	(6,164.12)	
63	01/15/25	2.5000%	431,998.68	431,998.68	(8,902.63)	(2,699.99)	(6,202.64)	
64	04/15/25	2.5000%	425,796.04	425,796.04	(8,902.63)	(2,661.23)	(6,241.41)	
65	07/15/25	2.5000%	419,554.64	419,554.63	(8,902.63)	(2,622.22)	(6,280.42)	
66	10/15/25	2.5000%	413,274.22	413,274.22	(8,902.63)	(2,582.96)	(6,319.67)	
67	01/15/26	2.5000%	406,954.55	406,954.55	(8,902.63)	(2,543.47)	(6,359.17)	
68	04/15/26	2.5000%	400,595.38	400,595.38	(8,902.63)	(2,503.72)	(6,398.91)	
69	07/15/26	2.5000%	394,196.47	394,196.47	(8,902.63)	(2,463.73)	(6,438.90)	
70	10/15/26	2.5000%	387,757.57	387,757.57	(8,902.63)	(2,423.48)	(6,479.15)	
71	01/15/27	2.5000%	381,278.42	381,278.42	(8,902.63)	(2,382.99)	(6,519.64)	
72	04/15/27	2.5000%	374,758.78	374,758.78	(8,902.63)	(2,342.24)	(6,560.39)	
73	07/15/27	2.5000%	368,198.39	368,198.39	(8,902.63)	(2,301.24)	(6,601.39)	
74	10/15/27	2.5000%	361,596.99	361,596.99	(8,902.63)	(2,259.98)	(6,642.65)	
75	01/15/28	2.5000%	354,954.34	354,954.34	(8,902.63)	(2,218.46)	(6,684.17)	
76	04/15/28	2.5000%	348,270.17	348,270.17	(8,902.63)	(2,176.69)	(6,725.94)	
77	07/15/28	2.5000%	341,544.23	341,544.23	(8,902.63)	(2,134.65)	(6,767.98)	
78	10/15/28	2.5000%	334,776.25	334,776.25	(8,902.63)	(2,092.35)	(6,810.28)	
79	01/15/29	2.5000%	327,965.97	327,965.97	(8,902.63)	(2,049.79)	(6,852.85)	
80	04/15/29	2.5000%	321,113.12	321,113.12	(8,902.63)	(2,006.96)	(6,895.68)	
81	07/15/29	2.5000%	314,217.45	314,217.44	(8,902.63)	(1,963.86)	(6,938.77)	
82	10/15/29	2.5000%	307,278.67	307,278.67	(8,902.63)	(1,920.49)	(6,982.14)	
83	01/15/30	2.5000%	300,296.53	300,296.53	(8,902.63)	(1,876.85)	(7,025.78)	
84	04/15/30	2.5000%	293,270.75	293,270.75	(8,902.63)	(1,832.94)	(7,069.69)	
85	07/15/30	2.5000%	286,201.06	286,201.06	(8,902.63)	(1,788.76)	(7,113.88)	
86	10/15/30	2.5000%	279,087.19	279,087.18	(8,902.63)	(1,744.29)	(7,158.34)	
87	01/15/31	2.5000%	271,928.85	271,928.85	(8,902.63)	(1,699.56)	(7,203.08)	
88	04/15/31	2.5000%	264,725.77	264,725.77	(8,902.63)	(1,654.54)	(7,248.10)	
89	07/15/31	2.5000%	257,477.67	257,477.67	(8,902.63)	(1,609.24)	(7,293.40)	
90	10/15/31	2.5000%	250,184.28	250,184.28	(8,902.63)	(1,563.65)	(7,338.98)	
91	01/15/32	2.5000%	242,845.30	242,845.29	(8,902.63)	(1,517.78)	(7,384.85)	
92	04/15/32	2.5000%	235,460.45	235,460.44	(8,902.63)	(1,471.63)	(7,431.00)	
93	07/15/32	2.5000%	228,029.44	228,029.44	(8,902.63)	(1,425.18)	(7,477.45)	
94	10/15/32	2.5000%	220,551.99	220,551.99	(8,902.63)	(1,378.45)	(7,524.18)	
95	01/15/33	2.5000%	213,027.81	213,027.81	(8,902.63)	(1,331.42)	(7,571.21)	
96	04/15/33	2.5000%	205,456.60	205,456.60	(8,902.63)	(1,284.10)	(7,618.53)	
97	07/15/33	2.5000%	197,838.07	197,838.07	(8,902.63)	(1,236.49)	(7,666.14)	
98	10/15/33	2.5000%	190,171.93	190,171.93	(8,902.63)	(1,188.57)	(7,714.06)	
99	01/15/34	2.5000%	182,457.87	182,457.87	(8,902.63)	(1,140.36)	(7,762.27)	
100	04/15/34	2.5000%	174,695.60	174,695.60	(8,902.63)	(1,091.85)	(7,810.79)	
101	07/15/34	2.5000%	166,884.81	166,884.81	(8,902.63)	(1,043.03)	(7,859.60)	
102	10/15/34	2.5000%	159,025.21	159,025.21	(8,902.63)	(993.91)	(7,908.73)	
103	01/15/35	2.5000%	151,116.49	151,116.48	(8,902.63)	(944.48)	(7,958.15)	
104	04/15/35	2.5000%	143,158.33	143,158.33	(8,902.63)	(894.74)	(8,007.89)	
105	07/15/35	2.5000%	135,150.44	135,150.44	(8,902.63)	(844.69)	(8,057.94)	
106	10/15/35	2.5000%	127,092.50	127,092.49	(8,902.63)	(794.33)	(8,108.30)	
107	01/15/36	2.5000%	118,984.19	118,984.19	(8,902.63)	(743.65)	(8,158.98)	
108	04/15/36	2.5000%	110,825.21	110,825.21	(8,902.63)	(692.66)	(8,209.98)	
109	07/15/36	2.5000%	102,615.23	102,615.23	(8,902.63)	(641.35)	(8,261.29)	
110	10/15/36	2.5000%	94,353.95	94,353.94	(8,902.63)	(589.71)	(8,312.92)	
111	01/15/37	2.5000%	86,041.03	86,041.02	(8,902.63)	(537.76)	(8,364.88)	
112	04/15/37	2.5000%	77,676.15	77,676.15	(8,902.63)	(485.48)	(8,417.16)	
113	07/15/37	2.5000%	69,258.99	69,258.99	(8,902.63)	(432.87)	(8,469.76)	
114	10/15/37	2.5000%	60,789.23	60,789.23	(8,902.63)	(379.93)	(8,522.70)	
115	01/15/38	2.5000%	52,266.53	52,266.53	(8,902.63)	(326.67)	(8,575.97)	
116	04/15/38	2.5000%	43,690.56	43,690.56	(8,902.63)	(273.07)	(8,629.57)	
117	07/15/38	2.5000%	35,061.00	35,060.99	(8,902.63)	(219.13)	(8,683.50)	
118	10/15/38	2.5000%	26,377.49	26,377.49	(8,902.63)	(164.86)	(8,737.77)	
119	01/15/39	2.5000%	17,639.72	17,639.72	(8,902.63)	(110.25)	(8,792.38)	
120	04/15/39	2.5000%	8,847.34	8,847.33	(8,902.63)	(55.30)	(8,847.33)	
121			-	-	-	-	-	
122			-	-	-	-	-	